

Jewish Heritage UK

Financial Statements

for the year ended 31st December 2010

Jewish Heritage UK
Report of the Trustees
for the year ended 31st December 2010

The Trustees present their report and unaudited financial statements for the year ended 31st December 2010.

Reference and Administrative Information

Charity name	Jewish Heritage UK
Charity Registration Number	1118174
Principal Office	Room 204, Ducie House 37 Ducie Street Manchester M1 2JW

Trustees

Professor Antony Kushner	
Peter Halban	resigned 14 December 2010
Sandra Blackman	appointed 16 June 2010
Richard Halsey	appointed 14 December 2010
Harry Sieratzki	appointed 14 December 2010

Principal staff

Dr Sharman Kadish

Independent Examiner

Susan Cooper
FCCA DChA
Slade & Cooper Limited
6 Mount Street
Manchester
M2 5NS

Bankers

Barclays Bank plc
PO Box 357
51 Mosley Street
Manchester M60 2AU

Jewish Heritage UK

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GOVERNANCE

Charitable Objectives

Jewish Heritage is the first and only agency dedicated to caring for the historic synagogues and sites of Britain's Jewish community, the oldest non-Christian faith group in the country. The objectives of Jewish Heritage UK are:

1. The preservation and conservation for the benefit of the public of historic buildings and sites of Britain's Jewish community
2. The promotion of the Jewish Heritage by educating the public in the subject of historic buildings and sites of Britain's Jewish community and facilitating public access to them

The Charity Commission's guidelines on public benefit are taken into account by the Trustees when planning the activities of the charity.

Geographical Scope The organisation operates nationally, in England, Wales, Scotland and Northern Ireland. Where appropriate, Jewish Heritage assists in the protection of the material cultural heritage of the Jewish communities of the Channel Islands, the Isle of Man, the Irish Republic and Gibraltar, which have close historic ties with the Jewish community on the UK mainland.

Charitable Status

Three years after the establishment of the organisation in February 2004, Jewish Heritage UK attained Registered Charity status on 1st March 2007 (Reg. Charity No. 1118174). The charity is governed by a Declaration of Trust dated 30 January 2007. New Trustees are elected at a Special Meeting by a majority vote of the Trustees. See also www.charity-commission.gov.uk for the official entry on the Charities Register. Jewish Heritage is a member of the National Council for Voluntary Organisations (NCVO).

Personnel in 2010

Board of Trustees

During 2010 some changes took place in the Board of Trustees. By the end of December 2010 the Board of Trustees consisted of the following members serving as Trustees in accordance with the Declaration of Trust:

Mrs Sandra Blackman

Professor Anthony R Kushner, Acting Chairman of Trustees

Mr Richard Halsey (appointed at a Special Meeting of Trustees held on 14 December 2010, already a member of the Casework Committee)

Dr Harry Sieratzki (appointed at a Special Meeting of Trustees held on 14 December 2010)

Mr Peter Halban (Acting Chairman of Trustees and Hon Treasurer], having declared his intention of stepping down once new Trustees had been appointed, retired from the Board at the Special Meeting of Trustees held on 14 December 2010.

Staff

The Director and CEO remains Dr Sharman Kadish D.Phil, FRHist.S., FSA founder-director of Jewish Heritage UK

The charity's Consultant Architect remains Ms. Barbara Bowman RIBA, MA, IHBC, who is based in Derbyshire. A second Architect, Mrs Viorica Feler-Morgan, based in London, has been co-opted and will work with Ms Bowman until the latter's retirement in the next couple of years.

Mrs Hadar Sela, who was engaged on a contractual basis as Administrator initially for one year from February 2009, left at the end of March 2010 in order to return with her family to Israel. Her contribution to organising the Jewish Heritage office, the mailing list and assisting with the planning and conduct of the English Heritage Synagogues at Risk Survey was exemplary. All parties were sorry to see her go. Her position has not yet been filled.

To date, all Jewish Heritage staff have been self-employed, working freelance on a contract-for-services basis. They are responsible for their own tax and National Insurance contributions. Travel expenses are reimbursed. Movement to PAYE status for some staff may be considered in 2011.

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The Technical Consultant and Webmaster remains Dr Syd Greenberg Ph.D., MRSC, who also acts as Book Keeper to Jewish Heritage.

Casework Committee

The Casework Committee currently consists of:

Barbara Bowman (Jewish Heritage Consultant Architect)

Richard Halsey (formerly of English Heritage)

Sharman Kadish (Jewish Heritage Director)

Mrs Viorica Feler-Morgan (Jewish Heritage Consultant Architect), joined at the meeting on 24 May 2010.

David Marcus (Board of Deputies Heritage Ltd.) joined at the meeting on 24 May 2010.⁽¹⁾

Mr Halsey volunteers his services. Travel expenses for attendance at meetings are reimbursed to all members.

Dr Dale Dishon was identified as the English Heritage representative on the Casework Committee.

The charity's Solicitors are Kuit Steinart Levy LLP (Manchester). The charity's Accountants, appointed early 2010, are Slade & Cooper Ltd (Manchester).

Remit and Targets

Within the Jewish community, Jewish Heritage provides independent professional support to custodians, individual congregations, trustees and synagogue organisations to improve their ability to maintain and manage their historic buildings and sites. We aim to ensure that repairs are carried out to recognised conservation standards. We provide guidance when required through the Listing and Planning process and on strategies to unlock external sources of funding. We seek to find a sustainable future for historic synagogues wherever possible by retaining the primary worship function, with additional uses and enabling development. We aspire to a global strategy for a sustainable future for historic synagogues as a distinct building type alongside the places of worship of other faiths, especially churches. Jewish Heritage plans to evolve into a Membership organisation – the Anglo-Jewish equivalent of a national Amenity Society.

Jewish Heritage liaises with official conservation bodies, especially English Heritage, national Amenity Societies and Local Planning Authorities, on matters pertaining to historic synagogues and sites. This rôle is becoming increasingly important with changes to the Heritage Protection regime, despite the shelving during 2008 of the Heritage Protection Bill and the change of Government in 2010. However, in the longer term, statutory change cannot be ruled out on Listed Buildings and the "Ecclesiastical Exemption" currently enjoyed by Places of Worship of certain Christian denominations. Liberalisation of planning law, with implications for the status of designated historic buildings and sites and Conservation Areas, remains a matter of concern. Above all, widely-predicted Government cuts to the budget for Heritage, including to English Heritage, materialised in 2010. English Heritage was especially hard-hit, losing 32% of its funding over four years, as announced in October. On the other hand, the Repair Grants for Places of Worship will continue, now funded solely by the Heritage Lottery Fund and administered by English Heritage. Moreover, thanks to a campaign largely fought by the group Places of Worship @The Heritage Alliance, of which Jewish Heritage is a member (see below), relief from VAT – that has that raised from 17.5% to 20% - on repairs to ecclesiastical buildings will continue for the next four years. Known as the Listed Places of Worship Scheme, VAT will continue to be reimbursed in the form of a Government grant except that it will no longer include architects' fees and repairs to certain fittings including pews. Continuing uncertainty as a result of the recession preoccupies many organisations working within the Heritage sector.

Since 2006 Jewish Heritage has been included under 'Useful Addresses' in the annual *Institute of Historic Building Conservation Handbook* - the essential resource guide in the Heritage world. Jewish Heritage annually updates the now established 'List of Listed Synagogues, Former Synagogues and other Jewish Sites in the UK' in the *Jewish Year Book*. The electronic version on Jewish Heritage's website now allows for more frequent updating. The Director was included for the first time in the 'Who's Who' section of the *2010 JYB*.

ACHIEVEMENTS 2010

National Collaborations

English Heritage: Synagogues at Risk Survey

The Jewish Heritage *Synagogues at Risk* Report, compiled in 2009 (see Annual Report 2009) was launched in London to coincide with 'Places of Worship At Risk', part of English Heritage's annual 'Heritage at Risk' campaign. The event took

1 Mr Marcus passed away in January 2011.

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place at St John's Smith Square on Thursday 1st July. Tables were provided for Heritage organisations, including Jewish Heritage, to display their materials. The Director presented a new tri-fold leaflet prepared especially for the occasion and for subsequent publicity use. 5000 copies had been printed by an Internet printers based in Gateshead that specialises in charities. At the London event, presentations were made by the chairman (Baroness Andrews) and Chief Executive of EH (Simon Thurley). Thanks to the EH Press Office the 'Places of Worship at Risk' event was covered in the national press and write-ups, including a full-page feature on 'Save Our Shuls', appeared in the *Jewish Chronicle* and other Jewish newspapers (see *Appendix*). Jewish Heritage was featured among several church conservation groups in a special article in the EH house magazine *Heritage Today*. Two new EH publications were unveiled (*Caring for Places of Worship* booklet and accompanying DVD and website; *Caring for Places of Worship 2010*), both of which featured synagogues as well as churches, the EH Support Officers' Scheme (see below) and included Jewish Heritage amongst useful contacts listed at the back. Jewish Heritage had provided names and addresses to EH for the distribution of this publicity material within the Jewish community and assisted in the composition of a press release aimed at the community. Every synagogue that participated in the *Synagogues at Risk* survey was sent a copy of the Report.

An edited version of the *Synagogues at Risk* Report would appear in *Whatever happened to British Jewish Studies?* edited by Jewish Heritage Trustee Professor Tony Kushner, to be published by Vallentine Mitchell in the summer of 2011, in both book and journal form.

English Heritage: Historic Places of Worship Support Officers Scheme

Funding under the EH Support Officers Scheme commenced from April 2010. This match funds renewed and enhanced grant aid from Rothschild Foundation Europe that had come on-stream in September 2009. The Scheme was given publicity in the Jewish community in association with the launch of the *Synagogues at Risk* Report.

EH are working to a flexible structure embedding Support Officers according to the requirements of the mainly church organisations who were appointing them to act as Conservation Officers. In the case of Jewish Heritage, in 2010 a budget was agreed with the joint consent of the partner Donors to support staff of Jewish Heritage in their various roles. An EH representative, Dr Dale Dishon, was nominated to sit on the Jewish Heritage Casework Committee but did not attend the meeting held in May.

The Director attended two Support Officer Seminars organised by EH where she met with colleagues and exchanged knowhow, in London in February and in Birmingham in November 2010.

Other Organisations

Jewish Heritage is represented on the nationwide Heritage Link (now renamed Heritage Alliance). The Director remains a member of the Steering Group of Places of Worship@Heritage Alliance (formerly Heritage Link) and attended their meeting and Third AGM in London in July 2010. She is also invited to meetings of the All-Parliamentary Group on Historic Churches at Portcullis House, Westminster, several times a year. She continues to be a member of the Steering Group of the Society for the Protection of Ancient Buildings (SPAB) 'Faith in Maintenance' (FiM) project and was consulted in November by Melita Armitage, commissioned by the project to research its future sustainability. As reported last year, the first SPAB FiM course tailored for the Jewish community was successfully held in co-operation with Jewish Heritage at the New West End Synagogue in London in October 2009, attracting 18 participants from all over the country. A follow-up course may be held in 2011. In 2010 Dr Kadish was co-opted onto a new Development Committee for the Manchester Jewish Museum that has been experiencing a financial crisis.

Jewish Heritage responded to a *Survey of Religion and Belief, Discrimination and Equality in England and Wales* conducted by the University of Derby in November 2010.

Summary of Activities and News 2010

1. Casework: Support for Historic Synagogues and Sites

Under the EH Support Officers Scheme, Jewish Heritage is required to monitor a short-list of mainly Listed synagogues, identified as being At Risk through deterioration of historic fabric, or redundancy through declining use, by the *Synagogues At Risk* Survey carried out for EH in 2009. Jewish Heritage is also to encourage eligible synagogues to apply for financial assistance under the Repair Grant Scheme for Places of Worship.

Statutory Protection

From time to time, Jewish Heritage initiates the Listing of synagogues and sites deemed to be of architectural and historic importance. On other occasions, we are consulted by English Heritage on applications for Listing that have

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been brought independently by Amenity Societies, local heritage groups or concerned individuals. The final decision in all cases rests with the Minister for Culture on the advice of English Heritage.

It is expected that English Heritage's nominated representative Dr Dale Dishon will attend the meetings of the Jewish Heritage Casework Committee in 2011. Her role will include liaison between English Heritage and Jewish Heritage, especially on new Listings, so that we are regularly informed of any changes to the Statutory Lists regarding Jewish buildings and sites. Jewish Heritage is keen to establish the principle that if any Jewish-related case comes before English Heritage, we will be consulted, given that we do not at present have an official Statutory right of consultation like the National Amenity Societies. As stated above, our aspiration is for Jewish Heritage to become the equivalent of an Amenity Society with members and friends.

No New Listings (Listed Buildings) and Upgrades occurred during 2010 as far as is known. The most important historic synagogues now enjoy protection. There are currently 29(2) Listed synagogues in England and Scotland, and 23 former synagogues, in England, Scotland, Wales and Northern Ireland, including Hackney (Grade II) and Liverpool Greenbank Drive (Grade II*) which both went out of use recently.

Bournemouth Synagogue (Lawson & Reynolds 1910-11) was rejected for Listing by the Minister for Culture against the expert advice of English Heritage in April 2010.

No new Designations of Jewish sites, including burial grounds, became Listed or Scheduled Ancient Monuments or were placed on the Parks & Gardens Register during 2010. There are currently 27 Jewish burial grounds, parts of grounds, boundary walls, screens and gates, buildings, monuments and mausolea which are Listed, in England and Scotland. The number has been steadily increasing over the past few years, largely through the input of Jewish Heritage. Some further work still needs to be done in this area.

Synagogue Closures/Threatened Closures/ Alterations

As noted last year, the most urgent cases coming before the Casework Committee tend to date from the early 20th century rather than the Victorian period, given the enhanced statutory protection now bestowed on the best of the latter.

In 2010, Jewish Heritage provided support and professional advice to concerned individuals and/or dwindling congregations on the protection of buildings, artifacts and archives at the following sites:

Listed Synagogues

London:

Golders Green Synagogue (Grade II);
Hackney Synagogue (Grade II)

National:

Manchester:

Manchester Jewish Museum
(former Spanish & Portuguese Synagogue) (Grade II*)
Higher Crumpsall Synagogue (Grade II)

Liverpool:

Princes Road Synagogue (Grade I);
Greenbank Drive Synagogue (Grade II*)

Other towns and cities:

Birmingham, Singers Hill Synagogue (Grade II*)
Sunderland Synagogue (Grade II)
Grimsby Synagogue (Grade II)
Brighton, Middle Street Synagogue (Grade II*)
Plymouth Synagogue (Grade II*)
Bradford Synagogue (Grade II*)
Blackpool Synagogue, Leamington Road (Grade II)

2 A further 3 synagogues housed in Listed buildings, bringing the total to 32.

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Coventry Synagogue, Barras Lane (Grade II)

Total Listed synagogues: 14

Unlisted Synagogues:

London:

Congregation of Jacob Synagogue, E1

Nelson Street Synagogue, E1

Manchester:

Sha'are Sedek Synagogue, Withington

United Synagogue, Crumpsall

Holy Law Synagogue, Prestwich

Bournemouth Synagogue, Wootton Gardens (see above)

Total Unlisted Synagogues: 6

Burial Grounds

On the issue of burial grounds, Jewish Heritage co-operated closely with Board of Deputies Heritage Ltd (est. 2009), as represented on the Casework Committee by David Marcus. The Board is working to regularise Trusteeship, to determine title and boundaries of the 'orphaned' cemeteries currently in its care and of other cases as the need arises. The matter is in the hands of the BoD's solicitor. In cases where documentation is absent, the Land Registry is content with a statutory declaration that the site in question was in use as a cemetery. They also require that a consecration service be held to confirm BoD ownership.

Jewish Heritage assisted in the following burial ground cases in 2010:

London:

Bancroft Road, E1

National:

Sunderland, Ayres Quay

Manchester, Phillips Park, M11

Wolverhampton, Cockshutts Lane (Grade II)

Birmingham, Betholom Row

Ipswich, Star (Salthouse) Lane (Grade II)

Bath, Combe Down (Grade II)

Penzance, Lestinnick Terrace (Grade II)

Swansea, Mayhill

Total Burial Grounds: 9

The **total number of historic synagogues and sites** assisted in 2010 was **29**.

Archaeology: Canterbury Georgian Synagogue

Jewish Heritage was asked to comment on an archaeological report by Canterbury Archaeological Trust of a dig at Nos. 21-4 St Dunstan's Street, Canterbury, that took place in 2009, which revealed what was thought to be part of a wall of the 18th century synagogue (1762-3).

Stained Glass

David Hillman glass from the defunct Cricklewood Synagogue was traced to the studios of Pugin Hardman & Powell, operating from 26 Frederick Street, in the Jewellery Quarter of Birmingham. Enquiries ascertained that the glass had originally been lodged by the United Synagogue with Goddard & Gibbs in London, who had subsequently gone into administration. It had passed to Hardmans, who themselves went into receivership, and are now trading under the above name. Jewish Heritage has been in contact with the current owner of Pugins, as well as with the author of their company history, regarding cataloguing of holdings and the likelihood of retrieval of the glass by the United Synagogue who, it transpired, had also initiated their own enquiries.

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Repair Grants for Places of Worship

Listed buildings and sites are eligible to apply. As far as is known, no synagogues received grants in 2010. However, Deane Road Cemetery, Liverpool (Grade II) received £494,000 from the Heritage Lottery Fund in December 2010.

Planning Applications & Development Proposals

Jewish Heritage commented on the following four proposals:

London:

Brick Lane re 'The erection of a new stainless steel arch over the carriage way as part of a new Cultural Trail for Brick Lane'

Hackney Synagogue, conversion for church use

National:

Liverpool, Greenbank Drive Synagogue, conversion for church use

Sunderland Jewish School, conversion to residential use

Strategic Reports, Guidance and Grant Application Advice/References

Jewish Heritage commented on the following two applications:

Birmingham, Singers Hill Synagogue

Brighton, Middle Street Synagogue

2. Tourism Development

Some 25 historic synagogues, besides numerous other venues, took part in the European Jewish Heritage Days and national Heritage Open Days on 5th and 12th September. Numerous events, walking tours, exhibitions and lectures accompanied the core Open Days. In recognition of the part Jewish Heritage has played in establishing and promoting Jewish Heritage Day in co-operation with B'nai Brith UK, our logo appears on the official leaflet for this event, which is now in its eleventh year.

At the request of B'nai Brith, the Director wrote a publicity article for Jewish Heritage Day that was published in the regional *Jewish Telegraph* at the beginning of September.

In Manchester, in 2010 HoDs were once again combined with the Cheetham Festival on Sunday 12th September. This event celebrates cultural diversity in the Cheetham Hill area north of the city centre that, for Manchester Jewry, is the equivalent of the East End of London. The Director, along with Jeremy Michelson, Education Officer at the Manchester Jewish Museum, is a member of the Cheetham Festival Committee, which is chaired by Revd. Daniel Burton, Vicar of Cheetham, who is also a Trustee of the North West Multi-Faith Tourism Association. She was consulted on the content of 'The Cheetham Heritage Trail', a fold-out guide produced to coincide with the Festival by the committee, with sponsorship from Manchester City Council and English Heritage. This was in addition to the usual Cheetham Festival brochure, which was again attractively produced in full colour by North Manchester Regeneration, supported by English Heritage North West Region and Manchester City Council. The Director led her annual guided tour of Higher Crumpsall Synagogue (on the extremity of Cheetham Hill) on the morning of the 12th September. An afternoon bus tour organised by Revd Burton brought some 65 visitors to the synagogue who were greeted by Dr Kadish.

In March the Director had attended an exhibition and reception at Manchester Town Hall hosted by the Irish Heritage Centre, which is also represented on the Cheetham Festival Committee.

Jewish Heritage has developed good links with the Churches Tourism Association and the North West Multi-Faith Tourism Association and attended the 'Discovering Sacred Britain – Marque of Excellence' Conference held at Gorton Monastery, Manchester in March 2010.

3. Research, Education and Dissemination

Jewish Heritage was featured alongside the Churches Conservation Trust, The Historic Chapels Trust and Friends of Friendless Churches in a four page colour feature entitled 'Focus on Faith Buildings' and written by Jonathan Wynne-Jones in *Heritage Today*, the house magazine of English Heritage, published ahead of the 'Heritage At Risk: Places of Worship' event in July 2010.

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Much time in 2010 has been spent by the Director on preparing the manuscript of her latest book *The Synagogues of Britain and Ireland: An Architectural and Social History*, due to be published by Yale University Press early in 2011. The book has 250 illustrations, 80 of which are in colour. She continues to field research queries from academics, students, museum curators and interested members of the public. Good examples are opinions sought by the Jewish Museum (London) about the possible provenance of a scagliola *Mizrah* tablet bearing a Montefiore coat of arms that was thought to have come from the Montefiore Synagogue in Ramsgate, and information about the synagogues of Venice requested by the Victoria & Albert Museum.

Website

During 2010 the website continued to be updated and gradually expanded. The number of users has been increasing, currently standing at around 1,000 visitors per month. This growth is reflected in an increasing volume of enquiries, mainly via email, from the UK and overseas. Future plans include revamping the website in tandem with fast-changing technology.

4. Advocacy

Public Lectures, Events and Conferences: See Appendix 1

Publications: See Appendix 2

Publicity: See Appendix 3

FINANCIAL REVIEW

Mr Peter Halban stepped down as Treasurer at the special meeting of Trustees held in December 2010. Dr Syd Greenberg agreed to act as Interim Treasurer until another Trustee was appointed to the post. Dr Harry Sieratzki, who was appointed a Trustee at that meeting, agreed to take up the post later in 2011.

As previously reported, grant aid for the following three years was secured in 2009. The grant from RFE is worth £90,900 over three years, beginning from September 2009. The matching grant from English Heritage totals £90,840 over three years starting from April 2010.

At the end of the year the available funds of the Jewish Heritage bank account stood at £22,395.86. This included funds transferred to a new Deposit account opened on 8 September 2010. In 2010 residual funds from the 2004 RFE grant held by the London Jewish Cultural Centre were transferred into the Jewish Heritage charity account. The majority of all monies in the Jewish Heritage accounts represented funding from RFE which was paid over in advance. The second tranche of funds from RFE has been postponed, being ring-fenced, with their agreement until 2011, since a substantial proportion of this year's (the first year's, from September 2009 – August 2010) tranche remains unspent, largely due to the delay in the appointment of a new Administrator and the indisposition of the Director at times during 2010. With the approval of English Heritage, the Trustees agreed that it would be advisable to spend as much of the EH grant as possible before 31 March 2011, mainly on staffing and office costs. The Chief Executive of RFE was agreeable in principle that money already reclaimed from the RFE funds since April 2010 should be reimbursed by EH.

At their next meeting, the Trustees will discuss and adopt a reserves policy for the charity.

Over the next two years efforts will be made to widen the donor base of Jewish Heritage UK and plans to establish the charity as a membership organisation will be implemented.

Appendix 1

Media Appearances by the Director, Public Lectures, Events and Conferences

Media Appearances

Sunday 4 July 2010

BBC Radio Newcastle 'Sunday Breakfast' programme
[Sunderland Synagogue]

Public Lectures/Events

January 2010

The Jewish Diaspora of the Caribbean: An International Conference, Kingston, Jamaica
Due to indisposition, Dr Kadish was unable to attend and deliver her paper.

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March 2010

Listed Places of Worship: Blessings or Burdens? day seminar. Organised by Tim Hatton of 'Living Stones', supported by English Heritage, held at Singers Hill Synagogue, Birmingham. Dr Kadish welcomed delegates and led an impromptu tour.

Reopening of the Jewish Museum London, private view

Discovering Sacred Britain – Marque of Excellence Conference, Gorton Monastery, Manchester

June 2010

Biblical Art from Wales book launch, The Barber Institute of Fine Arts, Birmingham

July 2010

English Heritage launch 'Heritage at Risk: Places of Worship' St John's Smith Square, Westminster, London

September 2009

Heritage Open Days: Guided tour of Higher Crumpsall Synagogue, Manchester

Appendix 2

Publications by the Director

Popular/Press

'Historic Shuls are making the Grade', *Jewish Telegraph* (all editions), 3 Sep. 2010, p. 29 (Manchester edn.)

Academic

'The Jewish Presence in Wales: Image and Material Reality' in Martin O' Kane and John Morgan-Guy (eds.), *Biblical Art from Wales*, Aberystwyth, Sheffield Phoenix Press, 2010

'Sha'ar haShamayim:

London's Bevis Marks Synagogue and the Sephardi Architectural Heritage', in Aliza Cohen-Mushlin and Harmen H. Thies (eds.), *Jewish Architecture in Europe*, Petersberg, Michael Imhof Verlag, 2010, pp. 229-242 [A shortened version of the 2007 *Ars Judaica* paper prepared for a conference in Braunschweig, Germany, October 2008]

Official Publications

Synagogues at Risk: A report based on the findings of a survey by Jewish Heritage

(By Sharman Kadish, abbreviated by Nick Chapple, English Heritage) English Heritage, 2010

In Press

The Synagogues of Britain and Ireland: An Architectural and Social History (Paul Mellon Centre for Studies in British Art with photography by English Heritage) is due to be published by Yale University Press in spring 2011.

'Jewish Funerary Art and Architecture in Britain and Ireland since 1656'

Jewish Historical Studies [TJHSE] Vol. 43 (2011)

Appendix 3

Publicity about Jewish Heritage

Heritage Press

English Heritage Conservation Bulletin

Jewish/Religious Press/printed and digital

Jewish Chronicle

Jewish Tribune

Jewish News

Jewish Telegraph

Shemot: Journal of the Jewish Genealogical Society of Great Britain

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Report of the Trustees for the year ended 31 December 2010

Statement of Trustees responsibilities

The Trustees are responsible for preparing the Trustees' Report and the financial statements in accordance with applicable law and United Kingdom Accounting Standards (United Kingdom Generally Accepted Accounting Practice).

Charity law in England & Wales requires the Trustees to prepare financial statements for each financial year, which give a true and fair view of the state of affairs of the charity and the income and expenditure of the charity for that period. In preparing the accounts the Trustees are required to:

- select suitable accounting policies and then apply them consistently;
- observe the methods and principles in the Charities SORP;
- make judgements and estimates that are reasonable and prudent;
- state whether applicable accounting standards have been followed, subject to any material departures disclosed and explained in the financial statements;
- prepare the financial statements on the going concern basis unless it is inappropriate to presume that the charity will continue in business.

The Trustees are responsible for keeping proper accounting records which disclose with reasonable accuracy at any time the financial position of the charity and to ensure that the financial statements comply with the Charities Act 1993, the Charity (Accounts and Reports) Regulations 2008 and the provisions of the trust deed. They are also responsible for safeguarding the assets of the charity and hence taking reasonable steps for the prevention and detection of fraud and other irregularities.

The Trustees who served during the year and up to the date of this report are set out on page 1.

This report has been prepared in accordance with the Statement of Recommended Practice: Accounting and Reporting by Charities (issued in March 2005).

Approved by the Trustees and signed on their behalf by:

..... (Trustee)

..... Date

Independent Examiner's Report to the Trustees of

Jewish Heritage UK

I report on the accounts of the Trust for the year ended 31st December 2010 which are set out on pages 12 to 17.

Respective responsibilities of trustees and examiner

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year under section 43(2) of the Charities Act 1993 (the 1993 Act) and that an independent examination is needed.

It is my responsibility to:

- examine the accounts under section 43 of the 1993 Act;
- follow the procedures laid down in the general Directions given by the Charity Commission under section 43(7)(b) of the 1993 Act; and
- state whether particular matters have come to my attention.

Basis of independent examiner's report

My examination was carried out in accordance with general Directions given by the Charity Commissioners. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently no opinion is given as to whether the accounts present a 'true and fair view' and the report is limited to those matters set out in the statement below.

Independent examiner's statement

In the course of my examination, no matter has come to my attention:

- (1) which gives me reasonable cause to believe that in any material respect the requirements:
- to keep accounting records in accordance with section 41 of the 1993 Act; and
 - to prepare accounts which accord with the accounting records and comply with the accounting requirements of the 1993 Act
- have not been met; or
- (2) to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Susan Cooper
FCCA DChA
Slade & Cooper Limited
Accountants
6 Mount Street
Manchester M2 5NS

Date.....

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Statement of Financial Activities
for the year ended 31 December 2010

	Note	Unrestricted funds £	Restricted funds £	2010 £	2009 £
Incoming resources	2				
Donations		1,257	-	1,257	-
Grants		-	-	-	30,300
Fees and other income		28	8,978	9,006	12,915
Bank interest		8	-	8	-
Total incoming resources		1,293	8,978	10,271	43,215
Resources expended	3				
<i>Charitable activities</i>		7,921	7,979	15,900	11,609
Governance costs		11	999	1,010	529
Total resources expended		7,932	8,978	16,910	12,138
Net incoming/(outgoing) resources for the year	5	(6,639)	-	(6,639)	31,077
Transfer between funds		-	-	-	-
Net movement in funds		(6,639)	-	(6,639)	31,077
Funds at 31 December 2009		34,613	-	34,613	3,536
Funds at 31 December 2010		£ 27,974	£ -	£ 27,974	£ 34,613

The Statement of Financial Activities includes all gains and losses in the year. All incoming resources and resources expended derive from continuing activities.

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Balance Sheet
as at 31 December 2010

	Note	2010	2009
		£	£
Current assets			
Debtors	7	8,978	-
Cash at bank and in hand		22,403	35,142
		31,381	35,142
Creditors: amounts falling due in less than one year	8	(3,407)	(529)
		27,974	34,613
Net current assets		27,974	34,613
Total assets less current liabilities		£ 27,974	£ 34,613
 Reserves			
General funds		27,974	34,613
Restricted funds		-	-
		£ 27,974	£ 34,613

Approved by the Trustees and signed on their behalf by:

(trustee)

(trustee)

Date

Jewish Heritage UK
Notes to the accounts
for the year ended 31 December 2010

1 Accounting policies

The principal accounting policies adopted in the preparation of the financial statements are set out below. They have been applied consistently during the year, and in the preceding year.

a Basis of preparation

The financial statements have been prepared under the historical cost convention and in accordance with the Charities Act 1993, the Statement of Recommended Practice - Accounting and Reporting by Charities (issued in March 2005), and the Financial Reporting Standard for Smaller Entities (effective April 2008).

b Fund accounting

- Unrestricted funds are available for use at the discretion of the trustees in furtherance of the general objectives of the charity.
- Restricted funds are subjected to restrictions on their expenditure imposed by the donor or through the terms of an appeal.

c Incoming resources

All incoming resources are included in the Statement of Financial Activities when the charity is entitled to the income and the amount can be quantified with reasonable accuracy. The following specific policies are applied to particular categories of income:

- Voluntary income is received by way of grants, donations and gifts and is included in full in the Statement of Financial Activities when receivable. Grants, where entitlement is not conditional on the delivery of a specific performance by the charity, are recognised when the charity becomes unconditionally entitled to the grant.
- Investment income is included when receivable.
- Incoming resources from charitable trading activity are accounted for when earned.
- Incoming resources from grants, where related to performance and specific deliverables, are accounted for as the charity earns the right to consideration by its performance.

d Resources expended

Expenditure is recognised on an accrual basis when a liability is incurred. Expenditure includes any VAT which cannot be fully recovered, and is included as part of the expenditure to which it relates.

e Cash flow statement

The charity has taken advantage of the exemption in Financial Reporting Standard 1 from preparing a Cash Flow Statement on the grounds that it is a small entity.

Jewish Heritage UK
Notes to the accounts
for the year ended 31 December 2010 (continued)

2 Incoming resources

	Unrestricted £	Restricted £	Total 2010 £	Total 2009 £
Grants				
Rothschild Foundation Europe	-	-	-	30,300
	-	-	-	30,300
Donations	1,257	-	1,257	-
Fees and other income				
English Heritage	-	8,978	8,978	12,817
Memberships	25	-	25	-
Sales of publications	3	-	3	98
	28	8,978	9,006	12,915
Bank interest	8	-	8	-
Total incoming resources	£ 1,293	£ 8,978	£ 10,271	£ 43,215

3 Resources expended

	Unrestricted £	Restricted £	Total 2010 £	Total 2009 £
<i>Charitable activities</i>				
Consultants' fees & expenses	6,843	4,790	11,633	11,478
Travel	445	582	1,027	131
Premises	-	2,067	2,067	-
Administration	438	125	563	-
Publicity and website	-	415	415	-
Miscellaneous expenses	195	-	195	-
	7,921	7,979	15,900	11,609
Governance costs				
Accountancy & Independent Examination	11	529	540	529
Legal costs	-	470	470	-
Total resources expended	£ 7,932	£ 8,978	£ 16,910	£ 12,138

Jewish Heritage UK
Notes to the accounts
for the year ended 31 December 2010 (continued)

4 Corporation tax

The charity is exempt from tax on income and gains falling within S505 of the Income & Corporation Taxes Act 1988 (ICTA 1998) or S256 of the Taxation of Chargeable Gains Act 1992 to the extent that these are applied to its charitable objects. No tax charges have arisen in the charity.

5 Net incoming/(outgoing) resources

This is stated after charging/(crediting) the following:

	2010 £	2009 £
Independent examiner's remuneration	540	529
	540	529
Independent Examiner's remuneration comprised:		
Independent examination	240	235
Accountancy	300	294
	£ 540	£ 529

6 Trustees' remuneration and expenses

Neither the trustees nor any persons connected with them received any remuneration during the year.

One trustees received travel expenses during the year, a total of £41 (2009: £46).

7 Debtors

	2010 £	2009 £
Grants	8,978	-
	£ 8,978	£ -

8 Creditors: amounts falling due in less than one year

	2010 £	2009 £
Accruals	3,407	529
	£ 3,407	£ 529

Jewish Heritage UK
Notes to the accounts
for the year ended 31 December 2010 (continued)

9 Analysis of net assets between funds

Fund balances at 31 December 2010 are represented by:	Unrestricted funds £	Restricted funds £	Total £
Net current assets	27,974	-	27,974
	<hr/>	<hr/>	<hr/>
Total net assets	£ 27,974	£ -	£ 27,974
	<hr/> <hr/>	<hr/> <hr/>	<hr/> <hr/>